



ZALDI INVESTMENTS  
PORTFOLIO AND FUND MANAGEMENT

**Maksab – OZ- Fixed income  
Mutual Fund  
in  
(Euro Currency)  
OZ Fund €**





# Maksab – OZ- Fixed income Mutual Fund

## In (Euro Currency)

### OZ Fund €



#### Fund type

An open-ended investment fund. Purchase and redemption of its units are continuously available (weekly purchases and monthly redemption) according to the terms specified for each issue.



#### Fund Category

Fixed Income Fund. The Fund invests in Egyptian issues only, denominated in Euro currency denominated fixed, including Euro bonds in Euro currency, T-Bonds & Bills in Euro currency.



#### Registrations and License

The Fund is registered under the supervision of the **Financial Egyptian Authority** FRA, under license number 931 dated 23/5/2024 and prospectus is registered under no. 483 dated 9/12/2024



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## Fund Founders

01



One of the leading companies in investment and a distinguished model in sustainable development. Established in 1984 under the Investment Law and listed on the Egyptian Stock Exchange, the company has contributed to sustainable development in Egypt throughout its history. It has played a role in founding numerous companies across various investment sectors. Over the years, the company has acquired diverse expertise in the non-banking financial services sector, particularly in establishing and professionally managing investment funds of all types. It has become a successful and pioneering model for investment banks



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02



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Zaldi Investment Company is one of the fastest-growing companies in the field of financial asset management and investments. Licensed by the Financial Regulatory Authority, it operates in three core activities: establishment and contribution to corporate capital funds, formation and management of securities portfolios, and management of investment funds. The company has gained significant expertise in the establishment and contribution to the capital funds of companies operating in the securities field, as well as in consultancy and investment funds



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# Fund Investment Managers



01

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Zaldi Investment provides its services to a distinguished group of large institutions, private insurance funds, and individuals with strong financial capabilities in the field of portfolio management. The company has been able to achieve outstanding performance for its AUMs. The company always seeks to expand in the areas of establishing and managing investment funds



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**ALPHA**  
Asset Management  
شركة ألفا لإدارة الإستثمارات المالية  
**Alpha Asset Management**

Alpha Assets Management Company manages assets exceeding approximately 10 billion Egyptian pounds. The company provides portfolio management services and investment funds for a number of institutions and government entities. It adopts an investment strategy tailored to the needs of each client and their risk tolerance level.



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# Fund Supervisory Committee

We are honored to have the fund supervisory committee headed by his excellency Dr. Ahmed Darwish, and Prof. Dr. ElSayed AlSaify and Mr. Mohamed Farag.



Dr/ Ahmed Darwish  
Chairman

The former Minister of state for Administration Development, and ,  
The Chairman of the Suez Canal Economic Zone



DR/ Elsayed Alsaify  
Committee Member

The Dean of the Faculty of Commerce at Alexandria University and one of the pioneers in the field of finance and investments.



Mr./ Mahmoud Farag  
Committee Member

Chairman and board member of several companies operating in diverse sectors.



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# Fund Investment Committee

Dr/ Hashim ElSayed  
Committee Chairman

Dr. Hatem Albanna  
Committee Member

Mr. Mohamed Hassan  
Committee Member

Mr. Ahmed Ezzat  
Committee Member

Mr. Ahmed Shehata  
Committee Member

Mr. Ahmed Essam  
Committee Member

**The investment committee meets monthly. The committee is mainly responsible for the following:**

- Making decisions regarding the portfolio structure of the fund under management.
- Determining the asset allocation, in particulate, main groups of Fixed income instruments, tenors, duration, and minimum cash.
- The selection of the portfolio investment under each asset class, and determining diversification and weights of investments.
- Monitoring the implementation of the investment plan and performance levels by the portfolio manager.
- Reviewing risk management policies, redemption ratios, and purchase ratios.
- Preparation of quarterly reports for presentation to the Supervisory committee.



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## Fund Investment Objectives

**Return:** OZ Fund € aims to provide competitive and attractive returns on its AUMs. The fund management has set the Egyptian T-Bills in Euro Currency as its performance fee benchmark. The main investment instrument is the Egyptian Euro bonds, which are currently providing a lucrative yield.

**Risk profile:** OZ Fund € registered investment policy, allows the fund management to invest only in Euro denominated Egyptian Fixed income instruments and in particular, up to 100% of AUMs in Egypt's Governmental Fixed income instrument, which makes the fund's investments suitable for low-risk profile investors.



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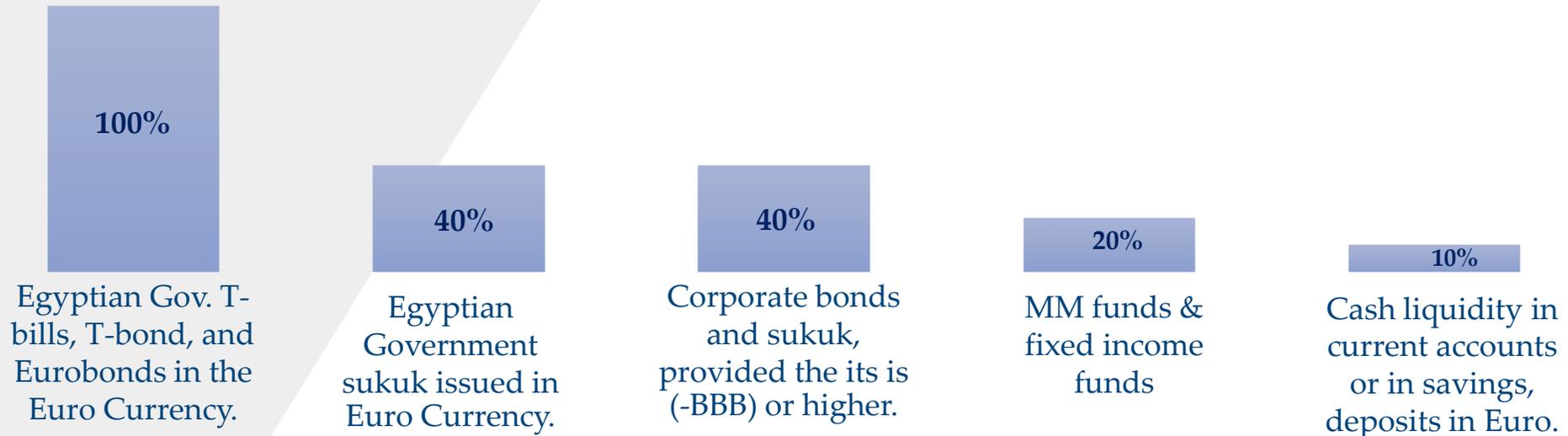


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# Fund Investment Policy

To achieve the investment objectives, and to target the best possible returns, and in the light of the low risk profile policy, the fund has set the following limitations of investment. The policy aims to allow the fund manager to have a balanced investments that are characterized as low-risk investment with a competitive return, and at the same time maintain a minimum amount of liquidity to meet redemptions and a better risk management.



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# Fund Main Advantages



## Tax Advantage

The fund's profits are tax-exempt since it is a fixed income fund, according to Law No. 30 of 2023.



## Suitable for all Investors

Available for investment with no minimum or maximum amount to invest in. No purchase or redemption fees.



## Availability of Liquidity

The fund is opened for purchase or redemption continuously as detailed in the fund prospectus.



## Ease of Subscription & redemption

Through major brokerage firms spread across the country or through their electronic applications.



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# Why to Invest in OZ Fund €

## Targeting: Better Income

<b>Institutions</b>	<b>Income Tax exemption</b>	<b>OZ Fund €</b> Investors' profits from the fund are tax-exempted which allow investors to achieve higher returns on their euro investment.
<b>Individuals</b>	<b>Accessibility</b>	<b>OZ Fund €</b> has no minimum amount to buy or to redeem.
<b>Cash Management</b>	<b>Liquidity</b>	<b>OZ Fund €</b> is available to buy on a weekly basis and to redeem monthly, all over the year.
Zero-fees on purchase/redemption and no redemption penalties on redemptions.		



## Why to Invest in OZ Fund € Targeting: Low-Risk Investments

Egypt-only  
Instruments

To avoid country risk,  
we invest only in the  
Egyptian Fixed Income  
instruments

Euro-only  
Instruments

To avoid currency risk,  
we invest only in Euro  
Currency Fixed Income  
instruments

Minimum  
Cash  
requirement

To reduce liquidity, risk  
a minimum percentage  
of cash is maintained in  
interest bearing account

Under  
supervision  
of FRA

**OZ Fund €**, the founders, fund managers, & all  
related parties, are licenced & registered bodies  
under the FRA, and all transactions are done  
through the Egyptian Banking systems.

Only Bank  
to Bank  
transactions



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## Subscription & Redemption

Issue date	15 Dec 2024
Certificate price	1 Euro
Min No. of certificates	100 Certificate
Subscription FRQ	Weekly
Redemption FRQ	Monthly

### Subscription Receiving Entities



العربي الافريقي الدولي لتداول الأوراق المالية  
arab african international securities



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— since 1984 —



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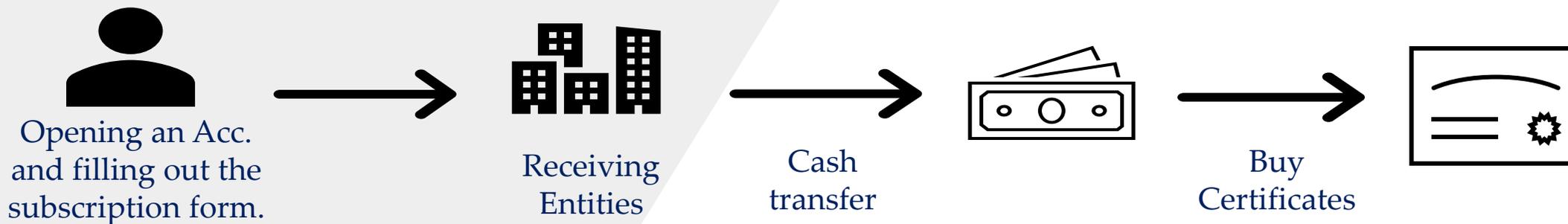


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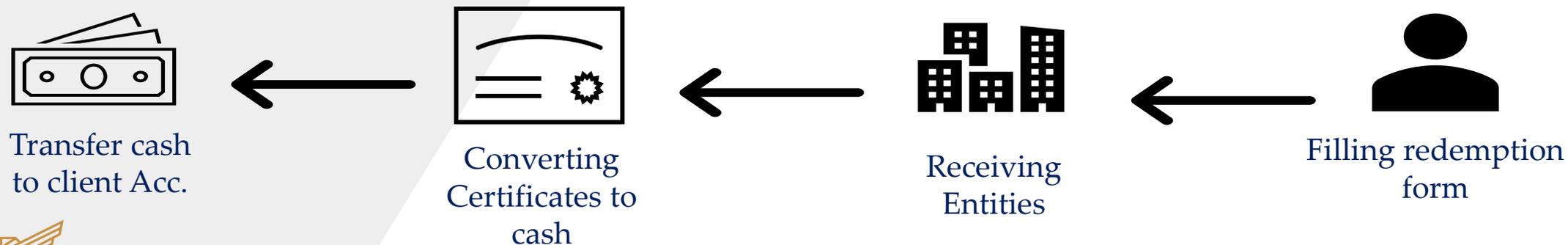


# How to subscribe & redeem

## Subscription



## Redemption





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**ALPHA**  
Asset Management

Contact:

Alpha asset Management

Email: [info@alpha-odin.com](mailto:info@alpha-odin.com)

Zaldi Investments

Email: [info@zaldi-capital.com](mailto:info@zaldi-capital.com)

Tel: 010 979 44 949

*Thank you*

